



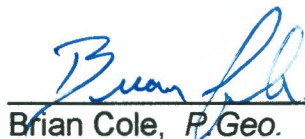
## CONSENT OF AUTHOR

**To: The British Columbia Securities Commission  
The Alberta Securities Commission  
The TSX Venture Exchange**

I, Brian Leslie Cole, do hereby consent to the public filing of the technical report titled **“Progress Report on the Pinaya Gold / Copper Property, Caylloma and Lampa Provinces, Peru”** and dated May 5, 2011 (the “Technical Report”) and to extracts from or a summary of, the Technical Report in the annual information form for the year ended December 31, 2009 (The “AIF”), as filed by AM Gold Inc.

I also confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the Technical Report that supports the disclosure in the AIF.

Dated this 10<sup>th</sup> day of May, 2011

  
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Brian Cole, P. Geo.

